Attachment to Form 8023: Section E, Line 9 (1 of 9)

Section A-1—Purchasing Corporation

1a. Name and address of purchasing corporation:

Lyra Bidco Limited 40 Berkely Square, London, W1J 5AL, United Kingdom

1b. Employer identification number: [FOREIGN]

1c. Tax year ending: 04/30/2025 [Note: For purposes of the Form 8023 and this attachment, the tax year ending listed for the Purchasing Corporation is in each case the tax year end of the Purchasing Corporation in its jurisdiction of incorporation.]

1d. State or country of incorporation: United Kingdom

Section A-2—Common Parent of Purchasing Corporation

N/A

Section B—Target Corporation

3a. Name and address of target corporation:

Hipgnosis Holdings UK Limited 27-28 Eastcastle Street, London, W1W 8DH, United Kingdom

3b. Employer identification number: 98-1806373

3c. Tax year ending: 03/31/2025 [Note: For purposes of the Form 8023 and this attachment, the tax year ending listed for the Target Corporations is in each case the tax year end of such Target Corporation in its jurisdiction of incorporation.]

100%

3d. State or country of incorporation: United Kingdom

Section C—Common Parent of Selling Consolidated Group, Selling Affiliate, S Corporation Shareholder, or U.S. Shareholder

N/A

5. Section D—General Information

5a. Acquisition date: July 29, 2024

5b. What percentage of the target corporation stock was purchased:

(i) During the 12-month acquisition period?

(ii) On the acquisition date? 100%

7. Check here to make a section 338 election corporation listed in Section B above	•	than a se X	ection 338(h)(10) election) for the target
9. Check here if this form is filed to make a sthe one listed in Section B above		338 elec X	tion for any target corporation in addition to
: •	*	*	*
Purchasing Corporation(s) Signature(s):			

Under penalties of perjury, I state and declare that I am authorized to make the election(s) on lines 6, 7, 8 and 9 on behalf of the purchasing corporation(s).

Signature of authorized person for purchasing corporation(s)

Date

Title

Attachment to Form 8023: Section E, Line 9 (2 of 9)

Section A-1—Purchasing Corporation

1a. Name and address of purchasing corporation:

Lyra Bidco Limited 40 Berkely Square, London, W1J 5AL, United Kingdom

1b. Employer identification number: [FOREIGN]

1c. Tax year ending: 04/30/2025 [Note: For purposes of the Form 8023 and this attachment, the tax year ending listed for the Purchasing Corporation is in each case the tax year end of the Purchasing Corporation in its jurisdiction of incorporation.]

1d. State or country of incorporation: United Kingdom

Section A-2—Common Parent of Purchasing Corporation

N/A

Section B—Target Corporation

3a. Name and address of target corporation:

Hipgnosis SFH I Limited 27-28 Eastcastle Street, London, W1W 8DH, United Kingdom

3b. Employer identification number: 98-1806729

3c. Tax year ending: 03/31/2025 [Note: For purposes of the Form 8023 and this attachment, the tax year ending listed for the Target Corporations is in each case the tax year end of such Target Corporation in its jurisdiction of incorporation.]

3d. State or country of incorporation: United Kingdom

Section C—Common Parent of Selling Consolidated Group, Selling Affiliate, S Corporation Shareholder, or U.S. Shareholder

N/A

5. Section D-General Information

5a. Acquisition date: July 29, 2024

5b. What percentage of the target corporation stock was purchased:

(i) During the 12-month acquisition period? 100%

(ii) On the acquisition date? 100%

7. Check here to make a section 338 election corporation listed in Section B above	,	than a se K	ection	338(h)(10) election) for the ta	rget
9. Check here if this form is filed to make a sthe one listed in Section B above		338 elec X	tion f	or any targ	et corporation in ad	dition to
	*	*	*			
Purchasing Corporation(s) Signature(s):						
Under penalties of perjury, I state and declare and 9 on behalf of the purchasing corporation		am auth	orize	d to make t	he election(s) on lin	ies 6, 7, 8
1						
Signature of authorized person for purchasin	g corpo	ration(s)		Date	Title	

Attachment to Form 8023: Section E, Line 9 (3 of 9)

Section A-1—Purchasing Corporation

1a. Name and address of purchasing corporation:

Lyra Bidco Limited 40 Berkely Square, London, W1J 5AL, United Kingdom

1b. Employer identification number: [FOREIGN]

1c. Tax year ending: 04/30/2025 [Note: For purposes of the Form 8023 and this attachment, the tax year ending listed for the Purchasing Corporation is in each case the tax year end of the Purchasing Corporation in its jurisdiction of incorporation.]

1d. State or country of incorporation: United Kingdom

Section A-2—Common Parent of Purchasing Corporation

N/A

Section B—Target Corporation

3a. Name and address of target corporation:

Hipgnosis SFH XIII Limited 27-28 Eastcastle Street, London, W1W 8DH, United Kingdom

3b. Employer identification number: 98-1806876

3c. Tax year ending: 03/31/2025 [Note: For purposes of the Form 8023 and this attachment, the tax year ending listed for the Target Corporations is in each case the tax year end of such Target Corporation in its jurisdiction of incorporation.]

3d. State or country of incorporation: United Kingdom

Section C—Common Parent of Selling Consolidated Group, Selling Affiliate, S Corporation Shareholder, or U.S. Shareholder

N/A

5. Section D—General Information

5a. Acquisition date: June 29, 2024

5b. What percentage of the target corporation stock was purchased:

(i) During the 12-month acquisition period? 100%

(ii) On the acquisition date? 100%

7. Check here to make a section 338 election corporation listed in Section B above	-	than a se X	ection	338(h)(10)) election) for th	ne target
9. Check here if this form is filed to make a sthe one listed in Section B above		338 elec X	tion fo	or any targ	get corporation in	n addition to
	*	*	*			
Purchasing Corporation(s) Signature(s):						
Under penalties of perjury, I state and declare and 9 on behalf of the purchasing corporation		am auth	orized	to make	the election(s) or	n lines 6, 7, 8
Signature of authorized person for purchasin	g corpo	ration(s)	Ī	Date	Title	

Attachment to Form 8023: Section E, Line 9 (4 of 9)

Section A-1—Purchasing Corporation

1a. Name and address of purchasing corporation:

Lyra Bidco Limited 40 Berkely Square, London, W1J 5AL, United Kingdom

1b. Employer identification number: [FOREIGN]

1c. Tax year ending: 04/30/2025 [Note: For purposes of the Form 8023 and this attachment, the tax year ending listed for the Purchasing Corporation is in each case the tax year end of the Purchasing Corporation in its jurisdiction of incorporation.]

1d. State or country of incorporation: United Kingdom

Section A-2—Common Parent of Purchasing Corporation

N/A

Section B-Target Corporation

3a. Name and address of target corporation:

Hipgnosis SFH XIX Limited 27-28 Eastcastle Street, London, W1W 8DH, United Kingdom

3b. Employer identification number: 98-1807157

3c. Tax year ending: 03/31/2025 [Note: For purposes of the Form 8023 and this attachment, the tax year ending listed for the Target Corporations is in each case the tax year end of such Target Corporation in its jurisdiction of incorporation.]

3d. State or country of incorporation: United Kingdom

Section C—Common Parent of Selling Consolidated Group, Selling Affiliate, S Corporation Shareholder, or U.S. Shareholder

N/A

5. Section D-General Information

5a. Acquisition date: June 29, 2024

5b. What percentage of the target corporation stock was purchased:

(i) During the 12-month acquisition period? 100%

(ii) On the acquisition date? 100%

7. Check here to make a section 338 election (other corporation listed in Section B above	than a section X	on 338(h)(10) ele	ction) for the target
9. Check here if this form is filed to make a section the one listed in Section B above	338 election X	for any target co	rporation in addition to
*	* *		50
Purchasing Corporation(s) Signature(s):			
Under penalties of perjury, I state and declare that I and 9 on behalf of the purchasing corporation(s).	am authoriz	ed to make the el	ection(s) on lines 6, 7, 8
Signature of authorized person for purchasing corpo	oration(s)	Date	Title

Attachment to Form 8023: Section E, Line 9 (5 of 9)

Section A-1—Purchasing Corporation

1a. Name and address of purchasing corporation:

Lyra Bidco Limited 40 Berkely Square, London, W1J 5AL, United Kingdom

1b. Employer identification number: [FOREIGN]

1c. Tax year ending: 04/30/2025 [Note: For purposes of the Form 8023 and this attachment, the tax year ending listed for the Purchasing Corporation is in each case the tax year end of the Purchasing Corporation in its jurisdiction of incorporation.]

1d. State or country of incorporation: United Kingdom

Section A-2—Common Parent of Purchasing Corporation

N/A

Section B—Target Corporation

3a. Name and address of target corporation:

Hipgnosis SFH XX Limited 27-28 Eastcastle Street, London, W1W 8DH, United Kingdom

3b. Employer identification number: 98-1807413

3c. Tax year ending: 03/31/2025 [Note: For purposes of the Form 8023 and this attachment, the tax year ending listed for the Target Corporations is in each case the tax year end of such Target Corporation in its jurisdiction of incorporation.]

3d. State or country of incorporation: United Kingdom

Section C—Common Parent of Selling Consolidated Group, Selling Affiliate, S Corporation Shareholder, or U.S. Shareholder

N/A

5. Section D-General Information

5a. Acquisition date: July 29, 2024

5b. What percentage of the target corporation stock was purchased:

(i) During the 12-month acquisition period? 100%

(ii) On the acquisition date? 100%

7. Check here to make a section 338 election (corporation listed in Section B above	other than _X_	a sectio	n 338(h)(10) e	lection) for the target
9. Check here if this form is filed to make a set the one listed in Section B above	X	election	for any target	corporation in addition to
*	*	*		
Purchasing Corporation(s) Signature(s):				
Under penalties of perjury, I state and declare and 9 on behalf of the purchasing corporation(uthorize	ed to make the	election(s) on lines 6, 7, 8
Signature of authorized person for purchasing	corporatio	on(s)	Date	Title

Attachment to Form 8023: Section E, Line 9 (6 of 9)

Section A-1—Purchasing Corporation

1a. Name and address of purchasing corporation:

Lyra Bidco Limited 40 Berkely Square, London, W1J 5AL, United Kingdom

1b. Employer identification number: [FOREIGN]

1c. Tax year ending: 04/30/2025 [Note: For purposes of the Form 8023 and this attachment, the tax year ending listed for the Purchasing Corporation is in each case the tax year end of the Purchasing Corporation in its jurisdiction of incorporation.]

1d. State or country of incorporation: United Kingdom

Section A-2—Common Parent of Purchasing Corporation

N/A

Section B—Target Corporation

3a. Name and address of target corporation:

PB Songs Limited 27-28 Eastcastle Street, London, W1W 8DH, United Kingdom

3b. Employer identification number: 98-1807946

3c. Tax year ending: 03/31/2025 [Note: For purposes of the Form 8023 and this attachment, the tax year ending listed for the Target Corporations is in each case the tax year end of such Target Corporation in its jurisdiction of incorporation.]

3d. State or country of incorporation: United Kingdom

Section C—Common Parent of Selling Consolidated Group, Selling Affiliate, S Corporation Shareholder, or U.S. Shareholder

N/A

5. Section D—General Information

5a. Acquisition date: July 29, 2024

5b. What percentage of the target corporation stock was purchased:

(i) During the 12-month acquisition period? 100%

(ii) On the acquisition date? 100%

7. Check here to make a section 338 electrorporation listed in Section B above	`	er than a s	section :	338(h)(10	J) election) for the ta	ırget
9. Check here if this form is filed to make the one listed in Section B above		on 338 ele X	ction fo	r any tar	get corporation in ad	dition to
	*	*	*			
Purchasing Corporation(s) Signature(s)	:					
Under penalties of perjury, I state and declared 9 on behalf of the purchasing corporate		t I am aut	horized	to make	the election(s) on lin	ies 6, 7, 8
Signature of authorized person for purchas	sing cor	poration(s) I	Date	Title	

Attachment to Form 8023: Section E, Line 9 (7 of 9)

Section A-1—Purchasing Corporation

1a. Name and address of purchasing corporation:

Lyra Bidco Limited 40 Berkely Square, London, W1J 5AL, United Kingdom

1b. Employer identification number: [FOREIGN]

1c. Tax year ending: 04/30/2025 [Note: For purposes of the Form 8023 and this attachment, the tax year ending listed for the Purchasing Corporation is in each case the tax year end of the Purchasing Corporation in its jurisdiction of incorporation.]

1d. State or country of incorporation: United Kingdom

Section A-2—Common Parent of Purchasing Corporation

N/A

Section B—Target Corporation

3a. Name and address of target corporation:

Deamon Limited 27-28 Eastcastle Street, London, W1W 8DH, United Kingdom

3b. Employer identification number: 98-1806253

3c. Tax year ending: 03/31/2025 [Note: For purposes of the Form 8023 and this attachment, the tax year ending listed for the Target Corporations is in each case the tax year end of such Target Corporation in its jurisdiction of incorporation.]

3d. State or country of incorporation: United Kingdom

Section C—Common Parent of Selling Consolidated Group, Selling Affiliate, S Corporation Shareholder, or U.S. Shareholder

N/A

5. Section D—General Information

5a. Acquisition date: July 29, 2024

5b. What percentage of the target corporation stock was purchased:

(i) During the 12-month acquisition period? 100%

(ii) On the acquisition date? 100%

7. Check here to make a section 338 election corporation listed in Section B above	on (othe	r than a s _X	ectio	n 338(h)(10)	election) for the targ	ţet
9. Check here if this form is filed to make a the one listed in Section B above		n 338 ele _X	ction	for any target	t corporation in addi	tion to
	*	*	*			
Purchasing Corporation(s) Signature(s):	:					
Under penalties of perjury, I state and decl and 9 on behalf of the purchasing corporate		I am autl	horize	ed to make the	e election(s) on lines	5 6, 7, 8
<i></i>						
Signature of authorized person for purchas	ing corp	ooration(s)	Date	Title	

Attachment to Form 8023: Section E, Line 9 (8 of 9)

Section A-1—Purchasing Corporation

1a. Name and address of purchasing corporation:

Lyra Bidco Limited 40 Berkely Square, London, W1J 5AL, United Kingdom

1b. Employer identification number: [FOREIGN]

1c. Tax year ending: 04/30/2025 [Note: For purposes of the Form 8023 and this attachment, the tax year ending listed for the Purchasing Corporation is in each case the tax year end of the Purchasing Corporation in its jurisdiction of incorporation.]

1d. State or country of incorporation: United Kingdom

Section A-2—Common Parent of Purchasing Corporation

N/A

Section B—Target Corporation

3a. Name and address of target corporation:

Kennedy Publishing and Productions Limited 27-28 Eastcastle Street, London, W1W 8DH, United Kingdom

3b. Employer identification number: 98-1807691

3c. Tax year ending: 03/31/2025 [Note: For purposes of the Form 8023 and this attachment, the tax year ending listed for the Target Corporations is in each case the tax year end of such Target Corporation in its jurisdiction of incorporation.]

3d. State or country of incorporation: United Kingdom

Section C—Common Parent of Selling Consolidated Group, Selling Affiliate, S Corporation Shareholder, or U.S. Shareholder

N/A

5. Section D—General Information

5a. Acquisition date: July 29, 2024

5b. What percentage of the target corporation stock was purchased:

(i) During the 12-month acquisition period? 100%

(ii) On the acquisition date? 100%

7. Check here to make a section 338 election corporation listed in Section B above	-	er than a s _X	ection	338(h)(1	0) election) for the targe	1
9. Check here if this form is filed to make the one listed in Section B above		n 338 ele _X	ction f	or any tar	get corporation in addition	on to
	*	*	*			
Purchasing Corporation(s) Signature(s)):					
Under penalties of perjury, I state and dec and 9 on behalf of the purchasing corporate		I am aut	horize	d to make	the election(s) on lines (5, 7, 8
Signature of authorized person for purchase	sing cor	poration(s)	Date	Title	_

Attachment to Form 8023: Section E, Line 9 (9 of 9)

Section A-1—Purchasing Corporation

1a. Name and address of purchasing corporation:

Lyra Bidco Limited 40 Berkely Square, London, W1J 5AL, United Kingdom

1b. Employer identification number: [FOREIGN]

1c. Tax year ending: 04/30/2025 [Note: For purposes of the Form 8023 and this attachment, the tax year ending listed for the Purchasing Corporation is in each case the tax year end of the Purchasing Corporation in its jurisdiction of incorporation.]

1d. State or country of incorporation: United Kingdom

Section A-2—Common Parent of Purchasing Corporation

N/A

Section B—Target Corporation

3a. Name and address of target corporation:

RubyRuby (London) Limited 27-28 Eastcastle Street, London, W1W 8DH, United Kingdom

3b. Employer identification number: 98-1808258

3c. Tax year ending: 03/31/2025 [Note: For purposes of the Form 8023 and this attachment, the tax year ending listed for the Target Corporations is in each case the tax year end of such Target Corporation in its jurisdiction of incorporation.]

3d. State or country of incorporation: United Kingdom

Section C—Common Parent of Selling Consolidated Group, Selling Affiliate, S Corporation Shareholder, or U.S. Shareholder

N/A

5. Section D—General Information

5a. Acquisition date: July 29, 2024

5b. What percentage of the target corporation stock was purchased:

(i) During the 12-month acquisition period? 100%

(ii) On the acquisition date? 100%

7. Check here to make a section 338 electio corporation listed in Section B above		r than a se _X	ection	338(h)(10) election) for the targe	t
9. Check here if this form is filed to make a the one listed in Section B above		338 elec _X	tion f	or any targ	et corporation in additi	on to
	*	*	*			
Purchasing Corporation(s) Signature(s):						
Under penalties of perjury, I state and declar and 9 on behalf of the purchasing corporation		I am auth	orize	d to make t	he election(s) on lines	6, 7, 8
Signature of authorized person for purchasi	ng corp	oration(s)	Date	Title	_